Baker & Hostetler LLP

45 Rockefeller Plaza New York, NY 10111

Telephone: (212) 589-4200 Facsimile: (212) 589-4201

David J. Sheehan Oren J. Warshavsky

Attorneys for Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES, LLC,

Defendant.

In re:

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

HSBC BANK PLC, et al.,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

Adv. Pro. No. 09-01364 (SMB)

NOTICE OF HEARING

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PLEASE TAKE NOTICE THAT, Baker & Hostetler LLP is counsel to Irving H.

Picard, as trustee (the "Trustee") for the substantively consolidated liquidation of Bernard L. Madoff Investment Securities LLC, under the Securities Investor Protection Act, 15 U.S.C. §§ 78aaa, and the estate of Bernard L. Madoff.

PLEASE TAKE FURTHER NOTICE THAT, on January 11, 2019, the Trustee filed a Motion for the Issuance of Letters of Request (the "Motion") (ECF No. 507), which was set for presentment on January 23, 2019.

PLEASE TAKE FURTHER NOTICE THAT, on January 14, 2019, defendant Alpha Prime Fund Ltd. filed an objection to the Motion (ECF No. 509).

PLEASE TAKE FURTHER NOTICE THAT, a hearing on the Motion has been scheduled for <u>February 14, 2019 at 10:00 a.m.</u>

PLEASE TAKE FURTHER NOTICE THAT, the above-referenced hearing will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge.

Dated: New York, New York January 23, 2019

/s/ Oren J. Warshavsky

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